FAIRWIND FINANCIAL

Personal Financial Statement

ASSETS

CASH ASSETS	Institution		Value ($)
Boat Deposit(s) Paid to Date			
Checking Accts			
Savings Accts			
Money Market Accts			
401K / IRA			
Stock & Bond Accts			
Mutual Fund Accts			
Other			
Trust Accts			
Life Insurance Cash Value			
Real Estate Assets	**Location**	**% Owned**	**Value ($)**
Primary Residence			
Secondary Residence			
Other Personal Residence			
Rental Property #1			
Rental Property #2			
Rental Property #3			
Other			
Other			
Business Assets	**Business Name**	**% Owned**	**Value ($)**
Business #1			
Business #2			
Business #3			
Business #4			
Other Assets			**Value ($)**
Current Boat			
2nd Boat			
RV or Aircraft			
Automobiles			
Art & Jewelry			
Other Assets			
Total Assets			

LIABILITIES

Liability Type	Institution	Current Balance	Mo. Pmt. ($)
Auto Loan			
Auto Loan			
Auto Loan			
Student Loans			
Unsecured Loans			
Credit Cards			
Line of Credit			
Other			
Other			
Other			
Mortgage Holder	**Mo. Rental Income**	**Current Balance**	**Mo. Pmt. ($)**
Business Debts	**Institution**	**Current Balance**	**Mo. Pmt. ($)**
Other Secured Loans	**Institution**	**Current Balance**	**Mo. Pmt. ($)**
Boat Loan			
Boat Loan #2			
RV or Aircraft Loan			
Other			
Other			
Other			
Other			
Total Liabilities			

Net Worth **(Total Assets minus Total Liabilities)** ☐

	Yes	No
Have you ever had a boat loan before?	☐	☐
If yes, please list the lending bank(s)		
Have you filed bankruptcy in the last 7 years?	☐	☐
Are you obligated to pay alimony or child support?	☐	☐
If yes, what is monthly obligation?		

	Yes	No
Are any of your personal assets jointly owned?	☐	☐
If Yes, please list the other joint major asset holder		
Are you a defendant in any suit or legal action?	☐	☐
If yes, please explain.		
Please indicate your primary business bank relationship, if applicable		

Every person who signs this statement confirms that the information above is true and accurate to the best of their knowledge, and understands that this information will be relayed upon when determining whether or not credit will be granted in conjunction with the accompanying loan application.

Borrower Signature X. _____ Co-Borrower Signature X. _____

Borrower Name _____ Co-Borrower Name _____

Date _____ Date _____